

**TOWN OF LEESBURG, VIRGINIA**

**BANK LOAN**

The Town of Leesburg, Virginia (the “Town”), is providing this notice to holders of its general obligation bonds because the Town has executed the following financing transaction:

On January 24, 2018 the Town entered a Master Equipment Lease/Purchase agreement with Banc of America Public Capital Corp. The Town executed Schedule of Property no.2 on January 15, 2019, which Schedule No. 2 finances over a five year period the acquisition of certain equipment for the Town. The Series 2018A, Schedule No. 2, Lease is secured by a security interest in the equipment being financed and a subject-to-appropriation pledge of the Town to appropriate the amount necessary to make rental payments under the lease. A copy of the debt service requirements for Schedule No. 2 is attached as Exhibit A-1.

**EXHIBIT A-1****Debt Service Requirements on Schedule No. 2**

<b>RENTAL PAYMENT DATE</b>	<b>RENTAL PAYMENT AMOUNT</b>	<b>INTEREST PORTION (2.7318%)</b>	<b>PRINCIPAL PORTION</b>	<b>OUTSTANDING BALANCE</b>	<b>PREPAYMENT PRICE</b>
1/15/2019	--	--	--	\$1,253,561.11	--
7/15/2019	\$ 134,965.01	\$ 17,122.40	\$ 117,842.61	1,135,718.50	N/A
1/15/2020	134,965.01	15,512.78	119,452.23	1,016,266.27	N/A
7/15/2020	134,965.01	13,881.18	121,083.83	895,182.44	N/A
1/15/2021	134,965.01	12,227.30	122,737.71	772,444.73	N/A
7/15/2021	134,965.01	10,550.83	124,414.18	648,030.55	N/A
1/15/2022	134,965.01	8,851.45	126,113.56	521,916.99	\$ 521,916.99
7/15/2022	134,965.01	7,128.87	127,836.14	394,080.84	394,080.84
1/15/2023	134,965.01	5,382.75	129,582.26	264,498.59	264,498.59
7/15/2023	134,965.01	3,612.79	131,352.22	133,146.36	133,146.36
1/15/2024	134,965.01	1,818.65	133,146.36	0.00	--
Total	<b>\$1,349,650.10</b>	<b>\$96,088.99</b>	<b>\$1,253,561.11</b>		