

**TOWN OF LEESBURG**

Town Hall  
25 W. Market Street

**AGENDA**

TOL OPEB Trust Finance Board

November 17, 2023

10:00 am

Lower-Level Conference Room 1  
Finance Board Members and Others

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- 1. Call to Order and recording of members present.**
- 2. Approval of Agenda of 11-17-2023 meeting**
- 3. Approval of Minutes of 8-15-2023 Finance Board meeting**
- 4. Items for Discussion – led by PFM**
  - a. Economic context and outlook
  - b. Quarterly investment report for the quarter ended September 30, 2023
  - c. Discussion of market results since quarter-end
- 5. Discussion of status of Investment Policy changes.**
- 6. Additions to Future Board Meetings**
  - a. None
- 7. Information Memorandums**
  - a. None
- 8. Members Statements/Comments**
- 9. Closed Session - none.**
- 10. Adjournment**