

TOWN OF LEESBURG
Town Hall
25 W. Market Street
TOL OPEB Trust Finance Board Meeting
November 15, 2024
10:00 am
Lower-Level Conference Room 1

- 1. Call to Order**
- 2. Approval of Minutes of 08/16/2024 Finance Board meeting:**
- 3. Items for Discussion – led by PFM**
 - a. Economic context and outlook
 - b. Quarterly investment report for the quarter ended September 30, 2024
 - c. Discussion of market results since quarter-end
 - d. Investment fees
- 4. Additions to Future Board Meetings**
 - a. PFMAM workshop on fiduciary responsibility
 - b. Portfolio review against investment policy
- 5. Information Memorandums**
 - a. None
- 6. Members Statements/Comments**
- 7. Closed Session**
 - a. None
- 8. Adjournment**